

HARTLAND CONSOLIDATED SCHOOLS

Scott Bacon, Assistant Superintendent for Business and Operations

9525 Highland Road
Howell, Michigan 48843



Telephone (810) 626-2120
Fax (810) 626-2101

HARTLAND SCHOOLS TAX SHELTERED ANNUITY COMPANIES

TSA Company	Agent	Contact Info
Ameriprise Financial (American Express)	Contact an authorized agents in the area.	www.ameriprise.com
AXA Equitable	Don Hoblely, Daniel Miller Robert Rowling	248-641-3500 248-641-2869 248-641-2692 248-417-9400 Cell 248-561-7249 Cell 810-300-2557 Cell
Consolidated Financial	Dianne Szabla Justyn Day	800-232-2383 248-626-6322 Home 248-505-3937 Cell
Fidelity Direct	Employee directed acct., go to: 403b.com (no www or http) To access application form online	Call 1-800-868-1023 or 1-800-343-0860 After setup online & receive pin#, access website at www.mysavingsatwork.com
GLP Associates (ING) (ING Reliastar & various other Mutual Funds)	Mike McEvilly (Supervisor) Adam Laurie James Guttman	248-489-0101 248-489-0101 248-489-0101 248-876-9657 FAX
Michigan Benefit Financial (Kemper & American Funds)	Dan Elliott Julie Lee	800-524-4757 248-674-5222 248-674-5242 FAX
Mass Mutual	Deanna Olsen Timothy Martin	248-625-1234 248-625-0000 248-625-0001 FAX 248-625-0001 FAX
MetLife Investors	Robert Phifer, Jr. rphifer@metlife.com Douglas Stevens dstevens@metlife.com	800-492-3553 Ext 28564 586-854-6344 - Cell 800-888-8486 Ext. 9452 810-229-8705
Paradigm Equities MEA Financial Services	Jason Keene	810-630-6367
VALIC	Eric Wolf eric.wolf@valic.com Casey Quinn casey.quinn@valic.com Jack Miceli Jmiceli@gwnsecurities.com	800-892-5558 Ext. 88168 248-417-3522 Cell 800-892-5558 Ext. 88667 248-754-1140 FAX 248-754-1140 FAX 810-265-0412 Cell

The district does not endorse any company or financial planner. All employees are urged to seek competent, independent advice from a qualified financial advisor.