

HARTLAND CONSOLIDATED SCHOOLS

Scott Bacon, Assistant Superintendent for Business and Operations

9525 Highland Road
Howell, Michigan 48843



Telephone (810) 626-2120
Fax (810) 626-2101

HARTLAND SCHOOLS TAX SHELTERED ANNUITY COMPANIES

| TSA Company | Agent | Contact Info | |
|---|---|--|--|
| Ameriprise Financial (American Express) | Contact an authorized agents in the area. | www.ameriprise.com | |
| AXA Equitable | Don Hobley, Daniel Miller Robert Rowling | 248-641-3500 248-641-2869 248-641-2692 | 248-417-9400 Cell 248-561-7249 Cell 810-300-2557 Cell |
| Consolidated Financial | Dianne Szabla Madeline Navarro May Sutton Todd Matthews Gail Gadon | 800-232-2383 | 248-626-6322 Home |
| Fidelity Direct | Employee directed acct., go to: 403b.com (no www or http) To access application form online | Call 1-800-868-1023 or 1-800-343-0860 | After setup online & receive pin#, access website at www.mysavingsatwork.com |
| GLP Associates (ING) (ING Reliastar & various other Mutual Funds) | Mike McEvilly (Supervisor) Adam Laurie James Guttman | 248-489-0101 248-489-0101 248-489-0101 | 248-876-9657 FAX 248-877-7733 Cell 810-923-1310 Cell |
| Michigan Benefit Financial (Kemper & American Funds) | Dan Elliott Julie Lee | 800-524-4757 248-674-5222 | 248-674-5242 FAX |
| Mass Mutual | Deanna Olsen Timothy Martin | 248-625-1234 248-625-0000 | 248-625-0001 FAX 248-625-0001 FAX |
| MetLife Investors | Robert Phifer, Jr. rphifer@metlife.com Douglas Stevens dstevens@metlife.com | 800-492-3553 Ext 28564 800-888-8486 Ext. 9452 | 586-854-6344 - Cell 810-229-8705 |
| Paradigm Equities MEA Financial Services | Jason Keene | 810-630-6367 | |
| VALIC | Eric Wolf eric.wolf@valic.com Casey Quinn casey.quinn@valic.com Jack Miceli Jmiceli@gwnsecurities.com | 800-892-5558 Ext. 88168 248-417-3522 Cell 800-892-5558 Ext. 88667 810-265-0412 Cell | 248-754-1140 FAX 248-754-1140 FAX |

The district does not endorse any company or financial planner. All employees are urged to seek competent, independent advice from a qualified financial advisor.